



SPECIAL RELEASE

Summary Inflation Report Consumer Price Index (2018=100)

July 2025

ZAMBOANGA DEL SUR

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Table A. Year-on-Year Inflation Rates, All Items
In Percent
(2018=100)

Area	July 2024	June 2025	July 2025	Year-to-Date*
Philippines	4.4	1.4	0.9	1.7
Region IX (Zamboanga Peninsula)	5.3	0.2	0.2	0.8
Zamboanga del Sur	4.7	-0.6	-0.6	-0.2

Source: Philippine Statistics Authority, Retail Price Survey of Commodities for the Generation of Consumer Price Index

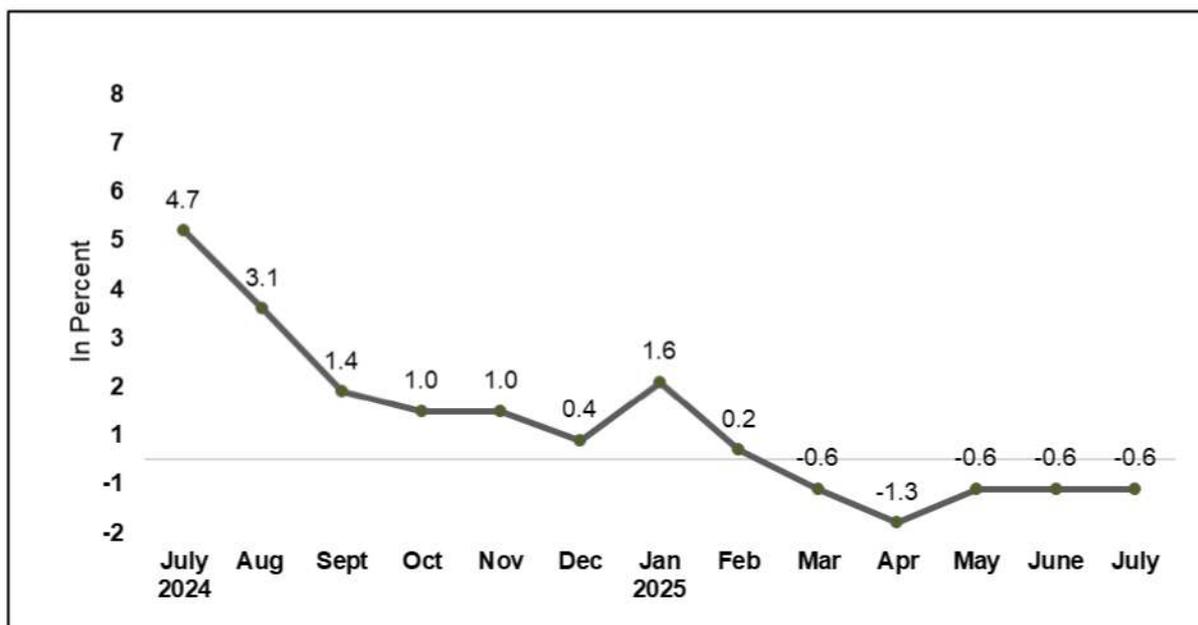
*Year-on-year change of CPI for January to July 2025 vs. 2024

1. Headline Inflation

Zamboanga del Sur's headline inflation or overall inflation remained at -0.6 percent in July 2025 as it recorded the same annual growth rate as in June 2025. This brings the province's average inflation from January to July 2025 to -0.2 percent. In July 2024, the inflation rate was posted at 4.7 percent. (Tables A and B, and Figure 1)



Figure 1. Headline Inflation Rates in Zamboanga del Sur, All Items (2018=100)



Source: Philippine Statistics Authority, Retail Price Survey of Commodities for the Generation of Consumer Price Index

Table B. Year-on-Year Inflation Rates in Zamboanga del Sur, All Items In Percent January 2020 to July 2025 (2018=100)

Month	Year					
	2020	2021	2022	2023	2024	2025
January	3.3	-0.4	7.0	9.7	2.9	1.6
February	2.6	1.7	4.9	10.6	3.1	0.2
March	1.7	3.2	3.7	11.2	3.0	-0.6
April	1.2	3.8	5.2	8.1	4.2	-1.3
May	2.1	2.5	6.8	7.0	4.3	-0.6
June	2.2	2.5	7.9	5.8	5.2	-0.6
July	2.5	1.6	10.7	3.8	4.7	-0.6
August	1.8	6.8	12.0	5.2	3.1	
September	1.7	2.6	13.1	5.8	1.4	
October	1.4	3.5	12.2	5.2	1.0	
November	0.6	5.2	10.8	5.0	1.0	
December	0.2	5.3	10.5	4.9	0.4	
Average	1.8	2.8	8.7	6.8	2.8	-0.2

Source: Philippine Statistics Authority, Retail Price Survey of Commodities for the Generation of Consumer Price Index

Table C. Inflation Rate by Commodity/Service Groups, Zamboanga del Sur
June 2025 and July 2025

Commodity/Service Groups	June 2025	July 2025
ALL ITEMS	-0.6	-0.6
FOOD AND NON-ALCOHOLIC BEVERAGES	-2.4	-2.6
ALCOHOLIC BEVERAGES AND TOBACCO	5.2	5.6
CLOTHING AND FOOTWEAR	1.5	1.4
HOUSING, WATER, ELECTRICITY, GAS AND OTHER FUELS	2.5	4.7
FURNISHINGS, HOUSEHOLD EQUIPMENT AND ROUTINE HOUSEHOLD MAINTENANCE	4.3	4.4
HEALTH	3.6	3.6
TRANSPORT	-2.2	-2.9
INFORMATION AND COMMUNICATION	-0.1	-0.1
RECREATION, SPORT AND CULTURE	4.0	3.6
EDUCATION SERVICES	6.4	2.7
RESTAURANTS AND ACCOMMODATION SERVICES	0.5	0.5
FINANCIAL SERVICES	0.0	0.0
PERSONAL CARE, AND MISCELLANEOUS GOODS AND SERVICES	2.3	2.2

Source: Philippine Statistics Authority, Retail Price Survey of Commodities for the Generation of Consumer Price Index

Varied annual growth rates in the indices of the commodity groups were observed in July 2025.

Faster annual increases were observed in the indices of the following commodity groups:

- a. Alcoholic beverages and tobacco, 5.6 percent from 5.2 percent;
- b. Housing, water, electricity, gas and other fuels, 4.7 percent from 2.5 percent; and
- c. Furnishings, household equipment and routine household maintenance, 4.4 percent from 4.3 percent.

On the other hand, the following commodity groups registered lower annual increments during the month:

- a. Food and non-alcoholic beverages, -2.6 percent from -2.4 percent;
- b. Clothing and footwear, 1.4 percent from 1.5 percent;
- c. Transport, -2.9 percent from -2.2 percent;
- d. Recreation, sport and culture, 3.6 percent from 4.0 percent;
- e. Education services, 2.7 percent from 6.4 percent; and
- f. Personal care, and miscellaneous goods and services, 2.2 percent from 2.3 percent.

The indices of health, information and communication, restaurants and accommodation services, and financial services retained their previous month's annual increment. (Table C)

1.1 Main Contributors to the Headline Inflation

The top three commodity groups contributing to the July 2025 overall inflation were the following:

- a. Food and non-alcoholic beverages with 276.4 percent share or -1.66 percentage points;
- b. Transport with 32.2 percent share or -0.19 percentage point; and
- c. Information and communication with 0.3 percent share or -0.00 percentage point.

2. Food Inflation

Table D. Inflation Rate by Food Commodity Group, Zamboanga del Sur
June 2025 and July 2025

Commodity/Service Groups	June 2025	July 2025
ALL ITEMS	-0.6	-0.6
FOOD AND NON-ALCOHOLIC BEVERAGES	-2.4	-2.6
FOOD	-2.8	-3.1
...Cereals and cereal products (ND)	-15.3	-15.9
... Cereals (ND)	-18.3	-19.0
... Rice	-21.7	-22.2
... Corn	-11.6	-13.1
... Flour, Bread and Other Bakery Products, Pasta Products, and Other Cereals	1.5	1.4
Meat and other parts of slaughtered land animals (ND)	6.9	7.7
...Fish and other seafood (ND)	9.8	8.6
...Milk, other dairy products, and eggs (ND)	8.6	8.2
...Oils and fats (ND)	-3.4	-3.4
...Fruits and nuts (ND)	24.0	28.7
...Vegetables, tubers, cooking bananas and pulses (ND)	-7.2	-7.2
...Sugar, confectionery and desserts (ND)	-0.9	0.3
...Ready-made food and other food products n.e.c. (ND)	-3.1	-2.7

Source: Philippine Statistics Authority, Retail Price Survey of Commodities for the Generation of Consumer Price Index

Food inflation in the province further declined to 3.1 percent in July 2025 from an annual drop of 2.8 percent in the previous month.

2.1 Main Drivers to the Downward Trend of Food Inflation

The deceleration of food inflation in July 2025 was primarily brought about by the faster year-on-year decline in the index of cereals and cereal products at 15.9 percent in July 2025 from an annual drop of 15.3 percent in the previous month. Also contributing to the downtrend was the slower annual increase in the index of fish and other seafood at 8.6 percent during the month from 9.8 percent in June 2025. In addition, the index of milk, other dairy products and eggs recorded a slower annual increase of 8.2 percent in July 2025 from 8.6 percent in the previous month.

In contrast, higher annual rates were noted in the following food groups:

- a. Meat and other parts of slaughtered land animals, 7.7 percent from 6.9 percent;
- b. Fruits and nuts, 28.7 percent from 24.0 percent;
- c. Sugar, confectionery and desserts, 0.3 percent from -0.9 percent; and
- d. Ready-made food and other food products, -2.7 percent from -3.1 percent.

2.2 Main Contributors to the Food Inflation

Food inflation shared 301.0 percent or -1.81 percentage points to the overall inflation in July 2025. The top three food groups in terms of contribution to food inflation during the month were the following:

- a. Cereals and cereal products with 210.1 percent share or -6.51 percentage points;
- b. Vegetables, tubers, plantains, cooking bananas and pulses with 21.3 percent share or -0.66 percentage point; and
- c. Ready-made food and other food products with 2.8 percent share or -0.09 percentage point.

Table E. Consumer Price Index (CPI) and Purchasing Power of Peso (PPP)
(2018=100)

Area	July 2024		June 2025		July 2025	
	CPI	PPP	CPI	PPP	CPI	PPP
Philippines	126.5	0.79	127.3	0.79	127.7	0.78
Region IX (Zamboanga Peninsula)	124.2	0.81	124.6	0.80	124.5	0.80
Zamboanga del Sur	125.6	0.80	125.7	0.80	124.9	0.80

Source: Philippine Statistics Authority, Retail Price Survey of Commodities for the Generation of Consumer Price Index

In Zamboanga del Sur, the purchasing power of the peso (PPP) in July 2025 is 0.80. This means that a peso in 2018 is worth 80 centavos in July 2025, or the amount of PhP 100.00 in 2018 is equivalent to PhP 80.00 in July 2025. An additional interpretation is that “You will need PhP 124.90 to purchase the same set of goods and services worth PhP 100.00 in 2018.” (Table E)



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